

CERTIFICATE OF REGISTRATION

Issued to:

Finzo NZ Limited

202 Karamu Road North Hastings, 4122 New Zealand

which has demonstrated its conformity to the prudent practices for:

Investment Support Services

Click to view practices

Scope Summary

Provide fiduciary adviser support services including asset allocation, provider selection due diligence, monitoring, administrative support and adviser processes for client engagement.

(Click to view full scope)



Date of Current Registration:2018.09.27Date of Initial Registration:2018.09.27CEFEX file:CFX10649

On behalf of the CEFEX Registration Committee

David Vriesenga Chief Registration Officer

Registered by CEFEX, Centre for Fiduciary Excellence LLC, Pittsburgh, PA 15276, USA.

This certificate has been awarded following the successful completion of an assessment to the standard shown above. It does not address all of the products/services provided by the firm. The terms and conditions governing the issuance of this certificate are contained in the Agreement between CEFEX and the firm. This certificate is the property of CEFEX, is valid for 1 year from the Date of Current Registration shown above, and can be renewed annually.